

Current report 11/2009

Date: 2009-04-01

Extraordinary General Assembly of Shareholders of the Company

The Management Board of "Plast-Box" S.A. notifies that an Extraordinary Assembly of Shareholders of the Company shall be held on 27 April 2009, at 2.00 p.m., at the Company's registered office at 17 A Lutostawskiego St. in Słupsk.

Agenda of the Assembly:

1. Opening of the Assembly
2. Election of the Chairman of the Assembly
3. Ascertainment of validity of convening of the Assembly and its ability to adopt resolutions
4. Election of the Ballot Counting Committee
5. Adoption of the agenda
6. Voting on resolutions on:
 - changes in the Company's Statute
 - changes in the composition of the Company's Supervisory Board
7. Motions
8. Closing of the debate

The proposed changes in the Statute:

The current wording of § 18 clause 1

1. The Supervisory Board shall be composed of 5 (five) members, including the Chairman and Deputies of the Chairman, as elected for a period of a 5-year common term of office, with the reservation that the term of office of members of the Board appointed on 2003 shall expire on the date of holding the Ordinary General Assembly of Shareholders for the year 2006.

The proposed wording of § 18 clause 1

1. The Supervisory Board shall be composed of not less than 5 (five) and not more than 6 (six) members, including the Chairman and Deputies of the Chairman, as elected for a period of a 5-year common term of Office.

Adding § 18 clause 1a with the following wording:



1a. The number of members of the Supervisory Board shall be established by the Extraordinary Assembly through a resolution.

The current wording of § 18 clause 2

2. Members of the Supervisory Board shall be appointed and dismissed as follows:

- 1) 3 (three) members of the Supervisory Board, including the Chairman, shall be appointed and dismissed through voting at a General Assembly by shareholders having inscribed shares in the Company. The members shall be appointed and dismissed by a majority of the votes resulting from the registered shares.
- 2) 2 (two) members of the Board shall be appointed and dismissed by the General Assembly.

The proposed wording of § 18 clause 2

2. Members of the Supervisory Board shall be appointed and dismissed as follows:

- 1) 3 (three) members of the Supervisory Board, including the Chairman, shall be appointed and dismissed through voting at the General Assembly by shareholders having inscribed shares in the Company. The members shall be appointed and dismissed by a majority of the votes resulting from the registered shares.
- 2) the remaining members of the Board shall be appointed and dismissed by the General Assembly.

Adding § 18 clause 3a with the following wording:

3a. In the event of election of members of the Management Board under art. 385 clause 3 of the Code of Commercial Companies, the Chairman of the Board shall be appointed from among those persons by the shareholders having registered shares in the Company. The appointment shall be done in writing and shall be signed by the shareholders, or their proxies, having an absolute majority from among the registered shares existing in the Company.

Also the Management Board of the Company notifies that pursuant to art. 406 of the Code of Commercial Companies, the right to participate in the Extraordinary Assembly of Shareholders shall be vested in those holders of bearer shares who shall deposit registered share receipts at the Company's registered office at 17A Lutosławskiego St. not later than one week prior to the date of the Assembly, i.e. till 20 April 2009, 4.00 p.m. Those entitled under registered shares may participate in the General Assembly provided that they are registered in the share register at least one week prior to the holding of the General Assembly.



The shareholders may participate in the General Assembly and exercise the voting right in person or by proxy. The proxy shall be granted in writing, or else it shall be invalid. Representatives of legal persons shall produce valid excerpts from relevant registers (either originals or certified true copies authenticated by a notary public) listing the persons authorised to represent those entities. A person not mentioned in the above excerpt from the register shall additionally produce a written power of attorney signed by persons authorised to represent the relevant entity.

Pursuant to art. 407 § 1 of the Code of Commercial Companies, the list of the shareholders entitled to participate in the general assembly, signed by the Management Board, with the surnames and first names or business names of those entitled, their residence (seat), the number, class and serial number of shares and the number of votes to which they are entitled shall be displayed in the Company's registered office for three weekdays prior to the holding of the General Assembly. A shareholder may review the list of shareholders at the Company's registered office and request copies, upon payment of the costs.

The registration of attendance shall start on the day of the Extraordinary General Assembly of Shareholders at 1.15 p.m.

ON BEHALF OF MANAGEMENT BOARD:

Waldemar Pawlak

Member of the Management Board