

Date: 2009-05-05

### **Purchase of a package of shares – a change in the share owned in the total number of votes**

The Management Board of PTS "PLAST-BOX" S.A. notifies that today, pursuant to art. 69 clause 2 item 1 of the Act on the public offer and the terms of introducing financial instruments to the organised trading system and on public companies, as of 29 July 2005, it has been advised by Mr Grzegorz Pawlak that as a result of the purchase on 29 April 2009 of a package of 110,000 common bearer shares of PTS "PLAST-BOX" S.A., the shareholder's participation in the Company's share capital and in the total number of votes has changed.

Prior to the sale transaction, Mr Grzegorz Pawlak had 303,060 shares in the Company (including 222,660 registered preference shares and 80,400 common bearer shares) entitling to 525,720 votes at the General Assembly of Shareholders of the Company, which amounted to 6.88% of the total number of the shares issued and 10.36% of the total number of votes.

The shares owned by the shareholder included:

1. registered preference shares amounting to 5.05% in the share capital and entitling to 445,320 votes at the General Assembly of Shareholders, which amounted to 8.78% of the total number of votes,
2. common bearer shares amounting to 1,82% in the share capital and entitling to 80,400 votes at the General Assembly of Shareholders, which amounted to 1,58% of the total number of votes.

Upon making the purchase transaction, Mr Grzegorz Pawlak has 413,060 shares in the Company (including 222,660 registered preference shares and 190,400 common bearer shares) entitling to 635,720 votes at the General Assembly of Shareholders of the Company, which amounts to 9,37% of the total number of the shares issued and 12,53% of the total number of votes.

The shares owned by the shareholder include:

1. registered preference shares amounting to 5.05% in the share capital and entitling to 445,320 votes at the General Assembly of Shareholders, which amounts to 8.78% of the total number of votes,
2. common bearer shares amounting to 4,32% in the share capital and entitling to 190,400 votes at the General Assembly of Shareholders, which amounts to 3,75% of the total number of votes.

#### **ON BEHALF OF MANAGEMENT BOARD:**

**Dariusz Wilczyński**

**Member of the Management Board**