

Date: 2009-05-05

Sale of a package of shares – a change in the share owned in the total number of votes

The Management Board of PTS "PLAST-BOX" S.A. notifies that today, pursuant to art. 69 clause 2 item 1 of the Act on the public offer and the terms of introducing financial instruments to the organised trading system and on public companies, as of 29 July 2005, it has been advised by Mr Grzegorz Pawlak that as a result of the sale on 29 April 2009 of a package of 130,859 common bearer shares of PTS "PLAST-BOX" S.A., the shareholder's participation in the Company's share capital and in the total number of votes has changed.

Prior to the sale transaction, Mr Grzegorz Pawlak had 669,270 shares in the Company (including 222,680 registered preference shares and 446,590 common bearer shares) entitling to 891,950 votes at the General Assembly of Shareholders of the Company, which amounted to 15,19% of the total number of the shares issued and 17,58% of the total number of votes.

The shares owned by the shareholder included:

1. preference registered shares amounting to 5.05% in the share capital and entitling to 445,360 votes at the General Assembly of Shareholders, which amounted to 8.78% of the total number of votes,
2. common bearer shares amounting to 10,14% in the share capital and entitling to 446,590 votes at the General Assembly of Shareholders, which amounted to 8,80% of the total number of votes.

Upon making the sale transaction, Mr Grzegorz Pawlak has 538,411 shares in the Company (including 222,680 registered preference shares and 315,731 common bearer shares) entitling to 761,091 votes at the General Assembly of Shareholders of the Company, which amounts to 12,22% of the total number of the shares issued and 15% of the total number of votes.

The shares owned by the shareholder include:

1. registered preference shares amounting to 5.05% in the share capital and entitling to 445,360 votes at the General Assembly of Shareholders, which amounts to 8.78% of the total number of votes,
2. common bearer shares amounting to 7,17% in the share capital and entitling to 315,731 votes at the General Assembly of Shareholders, which amounts to 6,22% of the total number of votes.

ON BEHALF OF MANAGEMENT BOARD:

Dariusz Wilczyński

Member of the Management Board