



Current report 28/2009

Date: 2009-06-03

Annual General Assembly of Shareholders of the Company

The Management Board of PTS "Plast-Box" S.A. notifies that an Annual Assembly of Shareholders of the Company shall be held on 29 June 2009, at 10.00 a.m., at the Company's registered office at 17 A Lutostawskiego St in Słupsk.

Agenda of the Assembly:

1. Opening of the Assembly.
2. Election of the Chairman of the Assembly.
3. Ascertainment of validity of convening of the Assembly and its ability to adopt resolutions.
4. Election of the Ballot Counting Committee.
5. Adoption of the agenda.
6. Consideration of the following reports: the Company's financial statement and the consolidated financial statement of the Capital Group PTS "PLAST-BOX" S.A. for the year 2008, the Management Board's report on the activities of the Company and the Capital Group in 2008 as well as the Management Board's proposal as regards distribution of the profit for the year 2008.
7. Voting on resolutions on:
 - approval of the Company's financial statement for the year 2008
 - approval of the Management Board's report on the Company's activities in 2008
 - approval of the Supervisory Board's reports on the assessment of the company's standing in 2008, on the Board's activities and assessment of the financial statement for the year 2008, the Management Board's report on the activities of the Company and the Management Board's proposal as regards distribution of the profit for the year 2008,
 - approval of the Capital Group's consolidated report for the year 2008
 - approval of the Management Board's report on the Capital Group's activities in 2008
 - distribution of profits
 - granting of approval of the performance by the members of the Management Board of their duties in 2008
 - granting of approval of the performance by the members of the Supervisory Board of their duties in 2008
 - election of members of the Management Board
 - election of the President of the Management Board



- election of members of the Supervisory Board
8. Closing of the debate

Also the Management Board of the Company notifies that pursuant to art. 406 of the Code of Commercial Companies, the right to participate in the Annual Assembly of Shareholders shall be vested in those holders of bearer shares who shall deposit registered share receipts at the Company's registered office at 17A Lutosląwskiego St. not later than one week prior to the date of the Assembly, i.e. till 22 June 2009, 4.00 p.m. Those entitled under registered shares may participate in the General Assembly if they are registered in the share register at least one week prior to the holding of the General Assembly.

The shareholders may participate in the General Assembly and exercise the voting right in person or by proxy. The proxy shall be granted in writing, or else it shall be invalid. Representatives of legal persons shall produce valid excerpts from relevant registers (either originals or certified true copies authenticated by a notary public) listing the persons authorised to represent those entities. A person not mentioned in the above excerpt from the register shall additionally produce a written power of attorney signed by persons authorised to represent the relevant entity.

Pursuant to art. 407 § 1 of the Code of Commercial Companies, the list of the shareholders entitled to participate in the general assembly, signed by the Management Board, with the surnames and first names or business names of those entitled, their residence (seat), the number, class and serial number of shares and the number of votes to which they are entitled shall be displayed in the Company's registered office for three weekdays prior to the holding of the General Assembly. A shareholder may review the list of shareholders at the Company's registered office and request copies, upon payment of the costs.

The registration of attendance shall start on the day of the Annual General Assembly of Shareholders at 9.15 a.m.

ON BEHALF OF MANAGEMENT BOARD:

Waldemar Pawlak

Member of the Management Board