

Date: 2009-07-02

Answers to a shareholder's questions

PTS "PLAST-BOX" S.A. answers to a shareholder's questions asked by e-mail on 23 June 2009.

A shareholder's question:

- 1. How many people were employed by the company in the former production plant**
- 2. Were redundancy payments provided to all dismissed employees**
- 3. How many people does the company employ in the new production plant**
- 4. How much were the costs of labour decreased due to the personnel reduction**

The Management Board's answer:

In view of the fact the amount obtained from the issue of the series F shares was insufficient to implement all the investment projects described in the issue prospectus, the Management Board decided, in conformity with the information contained in the prospectus, to implement the projects according to the priorities adopted. In consequence, the investment project consisting in transferring the Słupsk plant to the special economic zone had to be postponed.

The Management Board informed on the above in current report no. 15/2008 dated 10 March 2008.

A shareholder's question:

- 5. Are the investment project on Ukraine being continued or are they going to be continued in future (the time perspective till 30 June 2010)**

On 23 April 2008, the company "PLAST-BOX UKRAINA" Sp. z o.o. made a contract of purchase of manufacture and warehouse real properties situated in the city of Czernihów. Those real properties, i.e. a production house under construction with an area of 3000 m² with accompanying and warehouse buildings are situated in a complex with an area of over 3 ha, in an industrial zone, with an access to all utilities. At present, design and clearing works are under way so that the real properties owned are ready for launching the project, once the relevant decision is made.



A shareholder's question:

6. How significant will possible expenditures for the new investment projects in Ukraine be and does the company have the cash needed.

The Management Board's answer:

At the moment, the Management Board cannot answer precisely the question what expenditures the new investment projects in Ukraine will entail. Design works related to construction of the production facility are under way and no sooner than after their completion will it be possible to assess the costs related to the construction. The Company has a part of the capital needed for conducting the investment project. The Management Board will immediately notify on any decision made on selecting the sources of gaining the remaining part of the capital needed completing the project.

ON BEHALF OF MANAGEMENT BOARD:

Grzegorz Pawlak

President of the Management Board